

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

Ref. Docket Nos. 6475-6483

AFFIDAVIT OF SERVICE

[illegible]

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 5, 2010, I caused to be served personalized “Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)” (the “Personalized Transfer”), samples of which are annexed hereto as Exhibit “A”, by causing true and correct copies of the Personalized Transfers, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail to the parties listed on the annexed Exhibit “B”. I also caused to be served copies of the personalized Transfer, enclosed securely in a separate postage pre-paid envelope, to be delivered by first class mail to the party listed on the annexed Exhibit “C”.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this
8th day of January, 2010

/s/ Elli Petris

Notary Public, State of New York

No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

Paul Belobritsky

EXHIBIT “A”

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER ASIA FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT, LLC
ATTN: MARK RABOGLIATTI
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER ASIA FUND LTD.
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH STREET
MINNEAPOLIS MN 55402

Please note that your claim # 54849 in the above referenced case and in the amount of
\$6,709,388.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER ASIA FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER COMMODITY SELECT FUND LTD.
ATTN: MARK RABOGLIATTI
C/O BLACK RIVER ASSET MANAGEMENT, LLC
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER COMMODITY SELECT FUND LTD.
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH ST
MINNEAPOLIS MN 55402

Please note that your claim # 22704 in the above referenced case and in the amount of
\$1,395,962.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER COMMODITY SELECT FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER EMCO MASTER FUND LTD
C/O BLACK RIVER ASSET MANAGEMENT, LLC
ATTN: MARK RABOGLIATTI
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER EMCO MASTER FUND LTD
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH ST
MINNEAPOLIS MN 55402

Please note that your claim # 26153 in the above referenced case and in the amount of
\$10,388,652.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER EMCO MASTER FUND LTD
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER EMCO MASTER FUND LTD
C/O BLACK RIVER ASSET MANAGEMENT, LLC
ATTN: MARK RABOGLIATTI
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER EMCO MASTER FUND LTD
IRINA PALCHUK
FAEGRE & BENSON LLP
2200 WELLS FARGO CENTER
90 SOUTH 7TH ST.
MINNEAPOLIS MN 55402

Please note that your claim # 45147 in the above referenced case and in the amount of
\$11,549,633.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER EMCO MASTER FUND LTD
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER EMERGING MARKETS FIXED INCOME FUND LTD
ATTN: MARK RABOGLIATTI
C/O BLACK RIVER ASSET MANAGEMENT, LLC
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER EMERGING MARKETS FIXED INCOME FU
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH STREET
MINNEAPOLIS MN 55402

Please note that your claim # 22700 in the above referenced case and in the amount of
\$11,684,050.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER EMERGING MARKETS FIXED INCOME FUND LTD
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER GLOBAL CREDIT FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT, LLC
ATTN: MARK RABOGLIATTI
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER GLOBAL CREDIT FUND LTD.
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH ST
MINNEAPOLIS MN 55402

Please note that your claim # 26159 in the above referenced case and in the amount of
\$397,582.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER GLOBAL CREDIT FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER GLOBAL CREDIT FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT, LLC
ATTN: MARK RABOGLIATTI
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER GLOBAL CREDIT FUND LTD.
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH ST
MINNEAPOLIS MN 55402

Please note that your claim # 26162 in the above referenced case and in the amount of
\$397,582.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER GLOBAL CREDIT FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BLACK RIVER GLOBAL INVESTMENTS FUND LTD.
ATTN: MARK RABOGLIATTI
C/O BLACK RIVER ASSET MANAGEMENT, LLC
12700 WHITEWATER DRIVE
MINNETONKA MN 55343

BLACK RIVER GLOBAL INVESTMENTS FUND LTD.
FAEGRE & BENSON LLP
ATTN: IRINA PALCHUK
2200 WELLS FARGO CENTER
90 SOUTH 7TH ST.
MINNEAPOLIS MN 55402

Please note that your claim # 22705 in the above referenced case and in the amount of
\$361,802.00 has been transferred (**unless previously expunged by court order**)

BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.
TRANSFEROR: BLACK RIVER GLOBAL INVESTMENTS FUND LTD.
C/O BLACK RIVER ASSET MANAGEMENT LLC
12700 WHITEWATER DRIVE
ATTN: MARK RABOGLIATTI
MINNETONKA MN 55343

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6475 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	08-13555 (JMP)
Debtors.	(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: MORGAN STANLEY & CO INTERNATIONAL PLC
ATTN: BRIAN CRIPPS
25 CABOT SQUARE, CANARY WHARF
LONDON E14 4QA
THE UNITED KINGDOM

MORGAN STANLEY & CO INTERNATIONAL PLC
RICHARDS KIBBE & ORBE LLP
ATTN: MICHAEL FRIEDMAN, ESQ.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

Please note that your claim # 58706-01 in the above referenced case and in the amount of
\$1,698,046.57 has been transferred (**unless previously expunged by court order**)

OCM OPPORTUNITIES FUND VIIB DELAWARE, LP
TRANSFEROR: MORGAN STANLEY & CO INTERNATIONAL PLC
c/o Oaktree Capital Management, LP
333 South Grand Ave., 28th Floor
ATTN: PENNY ROBBINS
Los Angeles CA 90071

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6476 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: MORGAN STANLEY & CO INTERNATIONAL PLC
ATTN: BRIAN CRIPPS
25 CABOT SQUARE, CANARY WHARF
LONDON E14 4QA
THE UNITED KINGDOM

MORGAN STANLEY & CO INTERNATIONAL PLC
RICHARDS KIBBE & ORBE LLP
ATTN: MICHAEL FRIEDMAN, ESQ.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

Please note that your claim # 58706-02 in the above referenced case and in the amount of
\$4,410,604.00 has been transferred (**unless previously expunged by court order**)

OAKTREE OPPORTUNITIES FUND VIII DELAWARE, LP
TRANSFEROR: MORGAN STANLEY & CO INTERNATIONAL PLC
c/o Oaktree Capital Management, LP
333 South Grand Ave., 28th Floor
ATTN: PENNY ROBBINS
Los Angeles CA 90071

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6477 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: MORGAN STANLEY & CO INTERNATIONAL PLC
ATTN: BRIAN CRIPPS
25 CABOT SQUARE, CANARY WHARF
LONDON E14 4QA
THE UNITED KINGDOM

MORGAN STANLEY & CO INTERNATIONAL PLC
RICHARDS KIBBE & ORBE LLP
ATTN: MICHAEL FRIEDMAN, ESQ.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

Please note that your claim # 58706 in the above referenced case and in the amount of
\$395,731.19 has been transferred (**unless previously expunged by court order**)

OAKTREE HUNTINGTON INVESTMENT FUND, LP
TRANSFEROR: MORGAN STANLEY & CO INTERNATIONAL PLC
C/O OAKTREE CAPITAL MANAGEMENT, LP
333 SOUTH GRAND AVE, 28TH FLOOR
ATTN: PENNY ROBBINS
LOS ANGELES CA 90071

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6478 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ROYAL BANK OF SCOTLAND PLC, THE
C/O RBS SECURITIES INC.
ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIOR COUNSEL
600 WASHINGTON BOULEVARD
STAMFORD CT 06901

ROYAL BANK OF SCOTLAND PLC, THE
IRENA M. GOLDSTEIN
DEWEY & LEBOEUF LLP
1301 AVENUE OF THE AMERICAS
NEW YORK NY 10019

Please note that your claim # 65843-01 in the above referenced case and in the amount of
\$8,436,824.64 has been transferred (**unless previously expunged by court order**)

KING STREET CAPITAL, L.P.
TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE
65 EAST 55TH STREET, 30TH FLOOR
NEW YORK NY 10022

KING STREET CAPITAL, L.P.
SCOTT L. ESBIN
ESBIN & ALTER, LLP
497 SOUTH MAIN STREET
NEW CITY NY 10956

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6479 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ROYAL BANK OF SCOTLAND PLC, THE
C/O RBS SECURITIES INC.
ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIOR COUNSEL
600 WASHINGTON BOULEVARD
STAMFORD CT 06901

ROYAL BANK OF SCOTLAND PLC, THE
DEWEY & LEBOEUF LLP
ATTN: IRENA M. GOLDSTEIN
1301 AVENUE OF THE AMERICAS
NEW YORK NY 10019

Please note that your claim # 59561 in the above referenced case and in the amount of
\$0.00 has been transferred (**unless previously expunged by court order**)

KING STREET CAPITAL, L.P.
TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE
65 EAST 55TH STREET, 30TH FLOOR
NEW YORK NY 10022

KING STREET CAPITAL, L.P.
SCOTT L. ESBIN
ESBIN & ALTER, LLP
497 SOUTH MAIN STREET
NEW CITY NY 10956

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6479 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: MORGAN STANLEY & CO INTERNATIONAL PLC
ATTN: BRIAN CRIPPS
25 CABOT SQUARE, CANARY WHARF
LONDON E14 4QA
THE UNITED KINGDOM

MORGAN STANLEY & CO INTERNATIONAL PLC
RICHARDS KIBBE & ORBE LLP
ATTN: MICHAEL FRIEDMAN, ESQ.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

Please note that your claim # 58717-01 in the above referenced case and in the amount of
\$4,946,513.98 has been transferred (**unless previously expunged by court order**)

OAKTREE OPPORTUNITIES FUND VIII DELAWARE, LP
TRANSFEROR: MORGAN STANLEY & CO INTERNATIONAL PLC
c/o Oaktree Capital Management, LP
333 South Grand Ave., 28th Floor
Los Angeles CA 90071

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6480 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ROYAL BANK OF SCOTLAND PLC, THE
C/O RBS SECURITIES INC.
ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIOR COUNSEL
600 WASHINGTON BOULEVARD
STAMFORD CT 06901

ROYAL BANK OF SCOTLAND PLC, THE
IRENA M. GOLDSTEIN
DEWEY & LEBOEUF LLP
1301 AVENUE OF THE AMERICAS
NEW YORK NY 10019

Please note that your claim # 65843-02 in the above referenced case and in the amount of
\$20,162,580.92 has been transferred (**unless previously expunged by court order**)

KING STREET CAPITAL MASTER FUND, LTD
TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE
65 EAST 55TH STREET, 30TH FLOOR
NEW YORK NY 10022

KING STREET CAPITAL MASTER FUND, LTD
SCOTT L. ESBIN
ESBIN & ALTER LLP
497 SOUTH MAIN STREET
NEW CITY NY 10956

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6481 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

<p>In re</p> <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p> <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: MORGAN STANLEY & CO INTERNATIONAL PLC
ATTN: BRIAN CRIPPS
25 CABOT SQUARE, CANARY WHARF
LONDON E14 4QA
THE UNITED KINGDOM

MORGAN STANLEY & CO INTERNATIONAL PLC
RICHARDS KIBBE & ORBE LLP
ATTN: MICHAEL FRIEDMAN, ESQ.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

Please note that your claim # 58717-02 in the above referenced case and in the amount of
\$444,123.28 has been transferred (**unless previously expunged by court order**)

OAKTREE HUNTINGTON INVESTMENT FUND, LP
TRANSFEROR: MORGAN STANLEY & CO INTERNATIONAL PLC
C/O OAKTREE CAPITAL MANAGEMENT, LP
333 SOUTH GRAND AVE, 28TH FLOOR
LOS ANGELES CA 90071

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6482 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: MORGAN STANLEY & CO INTERNATIONAL PLC
ATTN: BRIAN CRIPPS
25 CABOT SQUARE, CANARY WHARF
LONDON E14 4QA
THE UNITED KINGDOM

MORGAN STANLEY & CO INTERNATIONAL PLC
RICHARDS KIBBE & ORBE LLP
ATTN: MICHAEL FRIEDMAN, ESQ.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

Please note that your claim # 58717 in the above referenced case and in the amount of
\$1,904,633.58 has been transferred (**unless previously expunged by court order**)

OCM OPPORTUNITIES FUND VIIB DELAWARE, LP
TRANSFEROR: MORGAN STANLEY & CO INTERNATIONAL PLC
c/o Oaktree Capital Management, LP
333 South Grand Ave., 28th Floor
Los Angeles CA 90071

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6483 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ROYAL BANK OF SCOTLAND PLC, THE
IRENA M. GOLDSTEIN
DEWEY & LEBOEUF LLP
1301 AVENUE OF THE AMERICAS
NEW YORK NY 10019

ROYAL BANK OF SCOTLAND PLC, THE
C/O RBS SECURITIES INC.
ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIO
600 WASHINGTON BOULEVARD
STAMFORD CT 06901

Please note that your claim # 65843-01 in the above referenced case and in the amount of
\$8,436,824.64 has been transferred **(unless previously expunged by court order)**

KING STREET CAPITAL, L.P.
SCOTT L. ESBIN
ESBIN & ALTER, LLP
497 SOUTH MAIN STREET
NEW CITY NY 10956

KING STREET CAPITAL, L.P.
TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE
65 EAST 55TH STREET, 30TH FLOOR
NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6479 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ROYAL BANK OF SCOTLAND PLC, THE
DEWEY & LEBOEUF LLP
ATTN: IRENA M. GOLDSTEIN
1301 AVENUE OF THE AMERICAS
NEW YORK NY 10019

ROYAL BANK OF SCOTLAND PLC, THE
C/O RBS SECURITIES INC.
ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIO
600 WASHINGTON BOULEVARD
STAMFORD CT 06901

Please note that your claim # 59561 in the above referenced case and in the amount of
\$0.00 has been transferred (unless previously expunged by court order)

KING STREET CAPITAL, L.P.
SCOTT L. ESBIN
ESBIN & ALTER, LLP
497 SOUTH MAIN STREET
NEW CITY NY 10956

KING STREET CAPITAL, L.P.
TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE
65 EAST 55TH STREET, 30TH FLOOR
NEW YORK NY 10022

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UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6479 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ROYAL BANK OF SCOTLAND PLC, THE
IRENA M. GOLDSTEIN
DEWEY & LEBOEUF LLP
1301 AVENUE OF THE AMERICAS
NEW YORK NY 10019

ROYAL BANK OF SCOTLAND PLC, THE
C/O RBS SECURITIES INC.
ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIO
600 WASHINGTON BOULEVARD
STAMFORD CT 06901

Please note that your claim # 65843-02 in the above referenced case and in the amount of
\$20,162,580.92 has been transferred (**unless previously expunged by court order**)

KING STREET CAPITAL MASTER FUND, LTD
SCOTT L. ESBIN
ESBIN & ALTER LLP
497 SOUTH MAIN STREET
NEW CITY NY 10956

KING STREET CAPITAL MASTER FUND, LTD
TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE
65 EAST 55TH STREET, 30TH FLOOR
NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6481 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/05/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 5, 2010.

EXHIBIT “B”

TIME: 14:59:36
DATE: 01/05/10

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

[illegible]

Total Number of Records Printed

34

EPIQ BANKRUPTCY SOLUTIONS, LLC

EXHIBIT “C”

Weil, Gotshal & Manges LLP
Attn: Christopher A. Stauble
767 Fifth Avenue
New York, New York 10153